

RICHARDS, LAYTON & FINGER

A PROFESSIONAL ASSOCIATION

ONE RODNEY SQUARE

920 NORTH KING STREET

WILMINGTON, DELAWARE 19801

(302) 651-7700

FAX (302) 651-7701

WWW.RLF.COM

FREDERICK L. COTTRELL, III
DIRECTOR

DIRECT DIAL NUMBER
302-651-7509
COTTRELL@RLF.COM

April 4, 2005

VIA ELECTRONIC FILING AND HAND DELIVERY

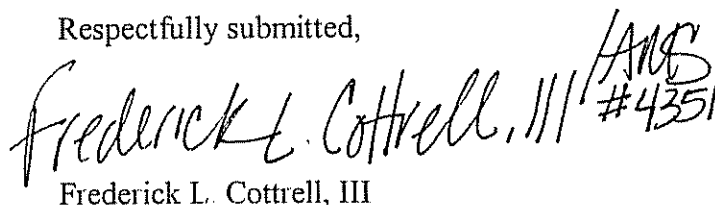
The Honorable Gregory M. Sleet
United States District Court for the
District of Delaware
844 North King Street
Lock Box 19
Wilmington, Delaware 19801

Re: Shire Laboratories v. Impax Laboratories, C.A. No. 05-20-GMS

Dear Judge Sleet:

Pursuant to Rule 16 of the Federal Rules of Civil Procedure and Local Rule 16.2(b), I submit on behalf of all parties the Joint Report in preparation for the status and scheduling conference before Your Honor on April 11, 2005 at 2:00 p.m. As always, if Your Honor has any questions or would like to discuss any aspect of this matter, counsel remains available at the Court's convenience.

Respectfully submitted,

 ^{AMS}
#4351
Frederick L. Cottrell, III

FLC:lmg

Enclosure

cc: Clerk of the Court (By Electronic Filing; w/encl.)
Mary B. Matterer, Esq. (By Hand Delivery and Electronic Filing; w/encl.)